Platforms like Defence Services Asia (DSA) are important because it supports our need to keep our borders safe, as well as stimulate the economy through technology transfers and foreign partnerships. It is one of many forums that enable participating governments, defence leaders and high ranking military officials from around the region to come together and trash out issues or find solutions to common problems in a peaceful and collaborative setting.

Tun Dr. Mahathir Bin Mohamad
Prime Minister Of Malaysia

45,000 sqm
Expected Size of Exhibition

1,500
Participating Companies from 60 Countries/Nations

33
International Pavilions

350
VIP Delegations

50,000
Visitor Attendance

ADVANCING TOWARDS EXCELLENCE IN THE REGION
DSA continues to serve as an integral platform to encourage foreign technology exchange and partnerships, in line with our efforts to upgrade our defence capabilities. More than just showcasing the latest defence technologies and services, DSA & NATSEC 2020 will serve a higher regional and global defence agenda by addressing the world's most pertinent security concerns including counter-terrorism, cyber security, humanitarian and disaster relief, peacekeeping operations and battlefield healthcare, among others.

Mr. Mohamad Bin Sabu
Minister Of Defence, Malaysia

"The Ministry of Home Affairs as one of the leading agencies in maintaining and upholding security and public order in the country places great importance on the efforts to address all security challenges. In this regard, the DSA & NATSEC 2020 provides great opportunity for the speakers, participants and exhibitors to enhance cooperation in our shared efforts to strengthen national defence and security."

Tan Sri Dato' Haji Muhyiddin Bin Haji Mohd Yassin
Minister Of Home Affairs, Malaysia

Focused Segments

Cyber Defence
- The DSA & NATSEC 2020 will be adding to its range of exhibition a Cyber Defence Pavilion, attracting relevant bodies and policy makers to source for the latest in information security technology under one-roof.
- The Cyber Defence Pavilion facilitates engagements between business-to-business (B2B), governments, industry leaders and academicians towards driving a vibrant cybersecurity eco-system in the region.
- This pavilion will also showcase a Cyber Range to simulate penetration and hacking of cyberinfrastructures area as well as hold pocket brief talks on the latest development in the industry.
- 1-to-1 industry matching sessions for visitors looking for market validated solutions in the areas of cloud computing, blockchain, artificial intelligence (AI) and big data security will also be set-up at this area.

Unmanned Systems
- Unmanned systems conference and technology updates.
- Featuring Original Equipment Manufacturers (OEM), system integrators, sub-system suppliers, component manufacturers and assemblers as well as pilots/training simulators.
- Enhancing the competency of human capital in land administration, surveying and mapping, artificial intelligence and information technology.
- A dedicated pavilion for unmanned systems will witness a lot of exciting activities including product demonstration, innovation talks, drone show and many more!

Battlefield Healthcare
- Malaysian Armed Forces Health Services (MAF Health Services) in collaboration with Malaysian Ministry of Defence, will strengthen the Battlefield Healthcare segment at DSA & NATSEC 2020.
- The segment will incorporate a focus conference to be organised by the MAF Health Services with the theme “Towards Preparedness in Global Health Security”.
- Aligned with the conference theme and the MAF Health Services strategic procurement plan, the MAF Health Services welcome exhibitors to showcase military or security services-related healthcare hardware and software at the dedicated Battlefield Healthcare Pavilion.
- These should include, and not limited to, field hospitals packages, field ambulances (land, sea and air), mobile ICUs (e.g. Life Support for Trauma and Transport (LSTAT)), first aid equipment, and digitalisation solutions - health surveillance, patient monitoring, and telehealth/medicine.
Since its first edition in 1988, DSA has grown from a mere 6,000 sqm exhibition which focused on land based equipment and technologies to become one of the largest defence services exhibition in Asia. DSA provide a crucial platform in encouraging closer cooperation between various governments, agencies and companies in the interest of advancing regional and global defence and security.

Datuk Seri Mohd Zuki Bin Ali
Secretary General,
Ministry Of Defence Malaysia

We anticipate many thought-provoking and stimulating discussions and debates throughout the entire duration of the show. Through DSA & NATSEC 2020, we look forward to shaping and influencing the direction of regional and national defence and security policies and practices, for the foreseeable future.

General Tan Sri Dato’ Seri Panglima Haji Zulkifli Bin Haji Zainal Abidin
Chief Of Defence Force Malaysia

DSA & NATSEC 2020 provide opportunities for us to network and connect with various stakeholders of defence and security around the region, including corporations that develop technologies and equipment for the purpose of defence and security. This will certainly pave the way for greater cooperation and intelligence-sharing between police forces and security divisions from across the region.

Tan Sri Dato’ Seri Abdul Hamid Bin Bador
Inspector General Of Police (IGP), Malaysia

Reach out to South East Asia USD 40 Billion Defence Budget

ASEAN countries are currently undergoing their military modernisation programme, although the phase varies between member states. A major factor that drive this initiative is due to the change in geopolitical trends that will shape ASEAN over the coming decade. These include: the shift towards a multipolar global power structure; unresolved and overlapping territorial and maritime claims; rising defence spending, displacement of people; domestic political processes; and various transnational issues. Maritime security challenges and other security concern are necessitating greater investment in a range of defence related sectors including training, facilities and equipment.

Over the last 15 years the total defence spending of countries in ASEAN has doubled in real terms, with Thailand and Indonesia, for example, showing military expenditure levels growing 10% annually. Vietnam has become one of the world’s top 10 largest military equipment purchasers in the last decade. Singapore had a defence budget allocation of $9.7 billion in 2018. Indonesia’s allocation for military related expenditure was $6.9 billion. Thailand spent $5.7 billion and Vietnam $3.4 billion. The Philippines defence budget totalled $3 billion and Myanmar’s $2.4 billion. For several decades, Singapore has allocated some 6% of its GDP to defence, resulting in it possessing well trained-armed forces equipped with advanced equipment. This report looks at the defence spending trend of ASEAN member states for the past three years and forecast for future spending.

<table>
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<th>YEAR</th>
<th>2016</th>
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Source: Asian Defence Journal (ADJ)
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